



Market Renewal for the Waterpower Industry Workshop

November 23, 2017

Torlys LLP | 79 Wellington St. W. Suite 3300

AGENDA

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| 8:30 a.m. – 9:00 a.m. | Breakfast and Registration |
| 9:00 a.m. – 9:10 a.m. | Welcome
Paul Norris, President, OWA |
| 9:10 a.m. – 9:15 a.m. | Introductions (All) |
| 9:15 a.m. – 9:30 a.m. | Background and Overview
Paul Norris, Ontario Waterpower Association |
| 9:30 a.m. – 10:00 a.m. | Market Renewal Overview – The Need for Change
Barbara Ellard, IESO |
| 10:00 a.m. – 10:15 a.m. | Networking Break |
| 10:15 a.m. – 12:00 p.m. | The Capacity Workstream
Steve Nusbaum, IESO

Breakout session - What are the opportunities for hydroelectric assets to provide additional value in a changing supply mix (uprates to existing assets, technology upgrades, new capacity etc)? |
| 12:00 p.m. – 12:45 p.m. | Lunch |
| 12:45 a.m. – 2:00 p.m. | The Energy Workstream
Darren Matsugu, IESO

Breakout session - What do OWA members see as barriers to greater provision of energy products such as flexibility, reserves, ancillary services - technical, market, regulatory? How can they be addressed in and alongside market renewal? |
| 2:00 p.m. – 2:45 p.m. | Non-Emitting Resources in Ontario's Future Market
Tom Chapman, IESO

Group discussion – From a hydro perspective how should our future markets accurately value and compensate clean energy investments and the provision of clean hydro energy? What are the pros and cons of different approaches? |
| 2:45 p.m. – 3:00 p.m. | Wrap-up and Adjourn |